



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Announcement Regarding the results of bond issuance
DATE : April 07, 2015

Pursuant with the Capital Markets Board approval dated March 23, 2015; T. Garanti Bankası A.Ş has been authorized regarding (i) the public offering 62-day maturity bank bonds in the nominal amount of 200,000,000 TL, 136-day maturity bank bonds in the nominal amount of 100,000,000 TL and 370-day maturity discounted bonds in the nominal amount of 100,000,000 TL (in total 400,000,000 TL nominal amount) and, (ii) the increase of the public offering issuance amount up to a nominal amount of 600,000,000 TL, in case of an excess demand from investors.

On April 6, 2015 Simple Interest Rate of 62-day Garanti Bank Bonds has been determined as 9.29904%, Compound Interest Rate as 9.66538% and Selling Price as 98.445 TL, Simple Interest Rate of 136-day Garanti Bank Bonds has been determined as 9.27659%, Compound Interest Rate as 9.54866% and Selling Price as 96.659 TL; as to 370-day Discounted Bonds Simple Interest Rate has been determined as 9.50094% and Selling Price as 91.215 TL.

The demand and distribution amounts related to the public offering on the basis of investor groups and the details of the number of investors who became entitled to take bank bonds and discounted bonds are presented in the table below.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank

**PUBLIC ANNOUNCEMENT REGARDING T.GARANTİ BANKASI A.Ş.
BANK BOND AND DISCOUNTED BOND PUBLIC OFFERING**

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Regards.

62 - Day Bank Bonds

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	135,734,185	2,021	135,734,185	2,021
Domestic Institutional Investors	147,000,000	6	126,420,000	6
TOTAL	282,734,185	2,027	262,154,185	2,027

136- Day Bank Bonds

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	8,315,040	85	8,315,040	85
Domestic Institutional Investors	115,000,000	5	98,900,000	5
TOTAL	123,315,040	90	107,215,040	90

370 - Day Discounted Bonds

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	1,377,813	19	1,377,813	19
Domestic Institutional Investors	268,596,173	1	229,252,962	1
TOTAL	269,973,986	20	230,630,775	20

The real persons or legal entities who bought greater than 5% of two bank bonds and one discounted bond offered for sale from the issuance in the total amount of 600,000,000 TL as a result of the public offering bookbuilding process held April 2-3-6, 2015; are presented in the following tables.

Regards,

62-day bond

Name, Title of Real Persons /Legal Entity	Nominal Amount Purchased
YDK - YAPI VE KREDİ BANKASI A.Ş. B TİPİ ŞEMSIYE FONUNA BAĞLI KISA VADELİ TAHVİL VE BONO ALT FONU (8.ALT FON)	38.700.000
TGT- T.GARANTİ BANKASI B TİPİ KISA VADELİ TAHVİL VE BONO FONU	43.000.000
GTL- T.GARANTİ BANKASI A.Ş. B TİPİ ŞUBESİZ LİKİT FON	17.200.000
TOTAL	98.900.000,00.TL

136-day bond

Name, Title of Real Persons /Legal Entity	Nominal Amount Purchased
YDK - YAPI VE KREDİ BANKASI A.Ş. B TİPİ ŞEMSIYE FONUNA BAĞLI KISA VADELİ TAHVİL VE BONO ALT FONU (8.ALT FON)	25.800.000
VK6 - T.VAKIFLAR BANKASI T.A.O. B TİPİ LİKİT FON	24.940.000
TGT- T.GARANTİ BANKASI B TİPİ KISA VADELİ TAHVİL VE BONO FONU	43.000.000
TOTAL	93.740.000,00.TL

370-day discounted bond

Name, Title of Real Persons /Legal Entity	Nominal Amount Purchased
T. GARANTİ BANKASI A.Ş. EMEKLİ VE YARDIM SANDIĞI VAKFI	229.252.962
TOTAL	229.252.962,00.TL