



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Announcement Regarding the Issuance Certificates under GMTN Program
DATE : May 31, 2013

It was announced on April 19, 2013 that GMTN (Global Medium Term Notes) program has been established by our Bank in order to arrange issuances in different currencies and maturities.

Below CMB issuance certificates have been received in regards to the issuances under the GMTN programme.

ISIN	Settlement Date	Maturity	Currency	Nominal Amount
XS0940275604	03.06.2013	27.11.2013	USD	13.500.000
XS0940275513	04.06.2013	04.09.2013	USD	13.000.000
XS0940275430	04.06.2013	27.11.2013	USD	8.200.000
XS0940655268	04.06.2013	29.05.2014	USD	23.600.000
XS0941078734	07.06.2013	03.12.2013	USD	32.000.000

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank