



TO : **Investment Community**
FROM : **Garanti Bank / Investor Relations**
SUBJECT : **Announcement regarding Final Price & Interest Rate**
DATE : **August 25, 2016**

Announcement of Final Price & Interest Rate

The Summary, Capital Markets Instrument Note and Amendments to Issuer Information Document, which were approved by the Capital Markets Board regarding the public offering of Garanti Bank Bonds and discounted bonds in the total nominal amount of 600,000,000TL ,have been announced on Public Disclosure Platform on Aug.18, 2016.

The details relating to the issues are determined as below.

92-day maturity, dated 25/11/2016, Garanti Bank Bond;

- ISIN Code TRQGRANK1630
- Annual Compound Rate 8.95260%;
- Simple Rate 8.66760%;
- Issue Price 97.862

368-day maturity, dated 28/08/2017, Discounted Bond;

- ISIN Code TRSGRAN81714;
- Annual Compound Rate 10.25028%;
- Simple Rate 10.25446%;
- Issue Price 90.630

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,

Garanti Bank

Contact Garanti Bank Investor Relations:

Tel: +90 212 318 2352

Fax: +90 212 216 5902

E-mail: investorrelations@garanti.com.tr

www.garantiinvestorrelations.com