



TO : Investment Community
FROM : Garanti Bank / Investor Relations
SUBJECT : Announcement regarding Bank bond and Discounted bond public offering
DATE : August 25, 2016

**PUBLIC ANNOUNCEMENT REGARDING T.GARANTI BANKASI A.Ş.
BANK BOND AND DISCOUNTED BOND PUBLIC OFFERING**

Pursuant with the Capital Markets Board approval dated Aug.16, 2016; T.Garanti Bankası A.Ş has been authorized regarding (i) the public offering 92-day maturity bank bonds in the nominal amount of 30,000,000 TL, and 368-day discounted bonds in the nominal amount of 570,000,000 TL (in total 600,000,000 TL nominal amount) and, (ii) the increase of the public offering issuance amount up to a nominal amount of 900,000,000 TL, in case of an excess demand from investors.

On Aug. 25, 2016 Simple Interest Rate of 92-day Bank Bonds has been determined as 8.66760%; Compound Interest Rate as 8.95260%; and Selling Price as 97.862 TL, and Simple Interest Rate of 368-day Discounted Bonds has been determined as 10.25446%, Compound Interest Rate as 10.25028% and Selling Price as 90.630 TL.

The demand and distribution amounts related to the public offering on the basis of investor groups and the details of the number of investors who became entitled to take bank bonds and discounted bonds are presented in the table below.

Regards.

92 - Day Bank Bonds

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	3,393.452	28	3,393.452	28
Domestic Institutional Investors	100,000	1	100,000	1
TOTAL	3,493,452	29	3,493,452	29

368- Day Discounted Bonds

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	241,980	5	241,980	5
Domestic Institutional Investors	742,232,296	6	742,232,296	6
TOTAL	742,474,276	11	742,474,276	11

The real persons or legal entities who bought greater than 5% of bank bonds and discounted bonds offered for sale from the issuance in the total amount of 745,967,728 TL as a result of the public offering bookbuilding process held Aug. 23-24, 2016; are presented in the following tables.

Regards.

368- day discounted bond

Name, Title of Real Persons /Legal Entity	Nominal Amount Purchased
T.GARANTİ BANKASI A.Ş. EMEKLİ VE YARDIM SANDIĞI VAKFI	727,132,296
TOTAL	727,132,296.00,TL

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial II Nr.15.1, that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,

Garanti Bank

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