



TO : **Investment Community**
FROM : **Garanti Bank / Investor Relations**
SUBJECT : **Announcement Regarding Structured Note Issue**
DATE : **November 24, 2016**

Pursuant to the approval of the Capital Markets Board on October 4,2016 regarding the issuance of all kinds of debt instruments locally including but not limited to bills/ bonds and/ or credit risk-based debt instruments and other structured debt instruments in Turkish Liras in an amount up to 6.000.000.000 TL (six billion Turkish Liras) subject to fixed or variable interest rate, different maturity dates with the purpose of selling to qualified investors; the issuance of the structured note with a nominal value of TRY 4.472.550.- TRY and a term of 64 days to qualified investors has been realized as of today. (24.11.2016)

Summary Info	Structured Note Issue
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No
<input type="checkbox"/>	
Related Issue Limit Info	
Currency Unit	TRY
Issue Limit Security Type	Structured Dept Security
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Instrument To Be Issued Info	
Type	Structured Dept Security
Maturity Date	27.01.2017
Maturity (Day)	64
ISIN Code	TR0GRAN008Z3
Coupon Number	0

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial II Nr.15.1, that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank

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