

**TO: Investment Community**

**FROM : Garanti BBVA / Investor Relations**

**SUBJECT: Coupon payment of Covered Bonds to Qualified Investors**

**DATE October 11, 2021**

The first coupon payment of the covered bonds in the nominal value of TRY 400,000,000 with a maturity of 380 days coupon payments; is done on 11.10.2021.

<b>Board Decision Date</b>	03.09.2020
<b>Related Issue Limit Info</b>	
<b>Currency Unit</b>	TRY
<b>Limit</b>	3,000,000,000
<b>Issue Limit Security Type</b>	Debt Securities- Covered Bonds
<b>Sale Type</b>	Sale To Qualified Investors
<b>Domestic / Oversea</b>	Domestic
<b>Capital Market Instrument To Be Issued Info</b>	
<b>Type</b>	Covered Bond
<b>Maturity Date</b>	21.07.2022
<b>Maturity (Day)</b>	380
<b>Interest Rate Type</b>	Fixed Coupon
<b>Sale Type</b>	Sale To Qualified Investors
<b>ISIN Code</b>	TRPGRAN72214
<b>Starting Date of Sale</b>	05.07.2021
<b>Ending Date of Sale</b>	05.07.2021
<b>Maturity Starting Date</b>	06.07.2021
<b>Nominal Value of Capital Market Instrument Sold</b>	250,000,000
<b>Coupon Number</b>	4
<b>Redemption Date</b>	21.07.2022
<b>Payment Date</b>	21.07.2022
<b>Was The Payment Made?</b>	No

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made ?
1	09.10.2021	08.10.2021	11.10.2021	4,75			11,875,000		Yes
2	12.01.2022	11.01.2022	12.01.2022	4,75					
3	17.04.2022	15.04.2022	18.04.2022	4,75					
4	21.07.2022	20.07.2022	21.07.2022	4,75					

Principal/Maturity Date Payment Amount	21.07.2022	20.07.2022	21.07.2022					250.000.000		
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*In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.*

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial II Nr.15.1, that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,

Garanti BBVA

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