



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Announcement regarding Bank bond and discounted bond public offering
DATE : April 11, 2016

Pursuant with the Capital Markets Board approval dated Mar.30, 2016; T.Garanti Bankası A.Ş has been authorized regarding (i) the public offering 101-day maturity bank bonds in the nominal amount of 50,000,000 TL, and 371-day discounted bonds in the nominal amount of 225,000,000 TL (in total 275,000,000 TL nominal amount) and, (ii) the increase of the public offering issuance amount up to a nominal amount of 400,000,000 TL, in case of an excess demand from investors.

On Apr. 11, 2016 Simple Interest Rate of 101-day Bank Bonds has been determined as 10.14274%, Compound Interest Rate as 10.52042% and Selling Price as 97.270 TL, and Simple Interest Rate of 371-day Discounted Bonds has been determined as 11.25057%, Compound Interest Rate as 11.24055% and Selling Price as 89,738 TL.

The demand and distribution amounts related to the public offering on the basis of investor groups and the details of the number of investors who became entitled to take bank bonds and discounted bonds are presented in the table below.

Regards.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank

**PUBLIC ANNOUNCEMENT REGARDING T.GARANTİ BANKASI A.Ş.
BANK BOND AND DISCOUNTED BOND PUBLIC OFFERING**

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101 - Day Bank Bonds

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	449,727	19	449,727	19
Domestic Institutional Investors	-	-	-	-
TOTAL	449,727	19	449,727	19

371- Day Discounted Bonds

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	1,320,688	7	1,320,688	7
Domestic Institutional Investors	106,030,653	7	106,030,653	7
TOTAL	107,351,341	14	107,351,341	14

The real persons or legal entities who bought greater than 5% of bank bonds and discounted bonds offered for sale from the issuance in the total amount of 107,801,068 TL as a result of the public offering bookbuilding process held Apr. 6-7-8, 2016; are presented in the following tables.

Regards.

371-day discounted bond

Name, Title of Real Persons /Legal Entity	Nominal Amount Purchased
ALLIANZ SİGORTA A.Ş.	35,000,000
T.GARANTİ BANKASI A.Ş. EMEKLİ VE YARDIM SANDIĞI VAKFI	33,430,653
ALLIANZ YAŞAM VE EMEKLİLİK A.Ş.	13,600,000
TGT- GARANTİ PORTFÖY KISA VADELİ BORÇLANMA ARAÇLARI FONU	10,000,000
YDK - YAPI KREDİ PORTFÖY ÇALIŞAN HESAP KISA VADELİ BORÇLANMA ARAÇLARI FONU	10,000,000
TOTAL	102,030,653.00,TL