



TO : **INVESTMENT COMMUNITY**
FROM : **GARANTI BANK / Investor Relations**
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SUBJECT : **Announcement Regarding Bank Bond And Discounted Bond Public Offering**
DATE : **November 23, 2015**

Pursuant with the Capital Markets Board approval dated Nov.10, 2015; T.Garanti Bankası A.Ş has been authorized regarding (i) the public offering 81-day maturity bank bonds in the nominal amount of 450,000,000 TL, 175-day maturity bank bonds in the nominal amount of 100,000,000 TL and 368-day discounted bonds in the nominal amount of 350,000,000 TL (in total 900,000,000 TL nominal amount) and, (ii) the increase of the public offering issuance amount up to a nominal amount of 1,350,000,000 TL, in case of an excess demand from investors.

On Nov. 20, 2015 Simple Interest Rate of 81-day Bank Bonds has been determined as 10.53738%, Compound Interest Rate as 10.97787% and Selling Price as 97,715 TL; Simple Interest Rate of 175-day Bank Bonds has been determined as 10.71200%, Compound Interest Rate as 11.01108% and Selling Price as 95.115 TL; Simple Interest Rate of 368-day Discounted Bonds has been determined as %10.75058 and Selling Price as 90,221 TL.

The demand and distribution amounts related to the public offering on the basis of investor groups and the details of the number of investors who became entitled to take bank bonds and discounted bonds are presented in the table below.

Regards.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank

**PUBLIC ANNOUNCEMENT REGARDING T.GARANTİ BANKASI A.Ş.
BANK BOND AND DISCOUNTED BOND PUBLIC OFFERING**

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81 - Day Bank Bonds

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	123,014,383	1,655	123,014,383	1,655
Domestic Institutional Investors	402,510,000	16	402,510,000	16
TOTAL	525,524,383	1,671	525,524,383	1,671

175- Day Bank Bonds

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	7,676,839	70	7,676,839	70
Domestic Institutional Investors	106,000,000	7	106,000,000	7
TOTAL	113,676,839	77	113,676,839	77

368- Day Discounted Bonds

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	480,915	12	480,915	12
Domestic Institutional Investors	497,741,335	3	497,741,335	3
TOTAL	498,222,250	15	498,222,250	15

The real persons or legal entities who bought greater than 5% of two bank bonds and discounted bonds offered for sale from the issuance in the total amount of 1,137,423,472 TL as a result of the public offering bookbuilding process held Nov. 18-19-20, 2015; are presented in the following tables.

Regards.

81-day bond

Name, Title of Real Persons /Legal Entity	Nominal Amount Purchased
TIV - İŞ PORTFÖY ÜÇÜNCÜ KISA VADELİ BORÇLANMA ARAÇLARI FONU	50,000,000
TII - İŞ PORTFÖY YÖNETİMİ A.Ş. PARA PİYASASI FONU	30,000,000
VK6 – T. VAKIFLAR BANKASI T.A.O. B TİPİ LİKİT FON	35,000,000
TGT- T.GARANTİ BANKASI B TİPİ KISA VADELİ TAHVİL VE BONO FONU	50,000,000
TNK – TEB PORTFÖY KISA VADELİ BORÇLANMA ARAÇLARI FONU	30,000,000
YDK – YAPI VE KREDİ BANKASI A.Ş. B TİPİ ŞEMSIYE FONUNA BAĞLI KISA VADELİ TAHVİL VE BONO FONU (9. ALT FON)	145,000,000
TOTAL	340,000,000.00.TL

175-day bond

Name, Title of Real Persons /Legal Entity	Nominal Amount Purchased
TZV - ZİRAAT PORTFÖY YÖNETİMİ A.Ş. BORÇLANMA ARAÇLARI ŞEMSIYE FONUNA BAĞLI ZİRAAT PORTFÖY KISA VADELİ BORÇLANMA ARAÇLARI FONU FONU (1.ALT FON)	10,000,000
VK6 - T. VAKIFLAR BANKASI TAO B TİPİ LİKİT FON	20,000,000
TGT- T.GARANTİ BANKASI B TİPİ KISA VADELİ TAHVİL VE BONO FONU	60,000,000
VKT - T. VAKIFLAR BANKASI TAO B TİPİ KISA VADELİ TAHVİL VE BONO FONU	6,000,000
TOTAL	96,000,000.00.TL

368-day discounted bond

Name, Title of Real Persons /Legal Entity	Nominal Amount Purchased
T.GARANTİ BANKASI A.Ş. EMEKLİ VE YARDIM SANDIĞI VAKFI	487,691,335
TOTAL	487,691,335.00.TL