



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Announcement regarding issuance of bank bonds
DATE : September 18, 2015

The Summary, Capital Markets Instrument Note and Amendments to Issuer Information Document, which were approved by the Capital Markets Board regarding the public offering of Garanti Bank Bonds in the total nominal amount of 220,000,000TL, have been announced on Public Disclosure Platform on Sept 11, 2015.

The details relating to the issues are determined as below.

66-day maturity, dated 23/11/2015, Garanti Bank Bond;

- ISIN Code TRQGRANK1531;
- Annual Compound Rate 10.84147%;
- Simple Rate 10.38946%;
- Issue Price 98.156

119-day maturity, dated 15/01/2016, Garanti Bank Bond;

- ISIN Code TRQGRAN11616;
- Annual Compound Rate 11.41247%;
- Simple Rate 10.99954%;
- Issue Price 96.538

In contradiction between the Turkish and English versions of this public disclosure. the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué. Serial VIII Nr. 54.. that it exactly reflects the information we received; that the information complies with our records. books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely.

Garanti Bank