



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Announcement regarding issuance of bank bonds
DATE : August 21, 2015

The Summary, Capital Markets Instrument Note and Amendments to Issuer Information Document, which were approved by the Capital Markets Board regarding the public offering of Garanti Bank Bonds and Discounted Bonds in the total nominal amount of 750,000,000TL, have been announced on Public Disclosure Platform on August 14, 2015.

The details relating to the issues are determined as below.

94-day maturity, dated 23/11/2015, Garanti Bank Bond;

- ISIN Code TRQGRANK1523;
- Annual Compound Rate 10.91224%;
- Simple Rate 10.49626%;
- Issue Price 97.368

175-day maturity, dated 12/02/2016, Garanti Bank Bond;

- ISIN Code TRQGRAN21615;
- Annual Compound Rate 11.18656%;
- Simple Rate 10.87811%;
- Issue Price 95.043

370-day maturity, dated 25/08/2016, Discounted Bond;

- ISIN Code TRSGRAN81615;
- Annual Compound Rate 10.94938%;
- Simple Rate 10.95731%;
- Issue Price 90.003

In contradiction between the Turkish and English versions of this public disclosure. the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué. Serial VIII Nr. 54.. that it exactly reflects the information we received; that the information

complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,

Garanti Bank