



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Announcement regarding bank bond and discounted bond public offering
DATE : August 21, 2015

**PUBLIC ANNOUNCEMENT REGARDING T.GARANTI BANKASI A.Ş.
BANK BOND AND DISCOUNTED BOND PUBLIC OFFERING**

Pursuant with the Capital Markets Board approval dated Aug 14, 2015; T. Garanti Bankası A.Ş has been authorized regarding (i) the public offering 94-day maturity bank bonds in the nominal amount of 350,000,000 TL , 175-day maturity bank bonds in the nominal amount of 100,000,000 TL and 370-day maturity discounted bonds in the nominal amount of 300,000,000 TL (in total 750,000,000 TL nominal amount) and, (ii) the increase of the public offering issuance amount up to a nominal amount of 1,100,000,000 TL, in case of an excess demand from investors.

On August 20, 2015 Simple Interest Rate of 94-day Bank Bonds has been determined as 10.49626%, Compound Interest Rate as 10.91224% and Selling Price as 97.368 TL , Simple Interest Rate of 175-day Bank Bonds has been determined as 10.87811%, Compound Interest Rate as 11.18656% and Selling Price as 95.043 TL and, Simple Interest Rate of 370-day Discounted Bonds has been determined as 10.95731 %, Compound Interest Rate as 10.94938 % and Selling Price as 90.003 TL

The demand and distribution amounts related to the public offering on the basis of investor groups and the details of the number of investors who became entitled to take bank bonds and discounted bonds are presented in the table below.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank

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Regards.

94 - Day Bank Bonds

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	85,724,185	1,351	85,724,185	1,351
Domestic Institutional Investors	353,500,000	12	353,500,000	12
TOTAL	439,224,185	1,363	439,224,185	1,363

175- Day Bank Bonds

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	5,012,933	50	5,012,933	50
Domestic Institutional Investors	4,000,000	1	4,000,000	1
TOTAL	9,012,933	51	9,012,933	51

370- Day Discounted Bonds

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	885,022	14	885,022	14
Domestic Institutional Investors	602,202,148	1	602,202,148	1
TOTAL	603,087,170	15	603,087,170	15

The real persons or legal entities who bought greater than 5% of two bank bonds and one discounted bond offered for sale from the issuance in the total amount of 1,051,324,288 TL as a result of the public offering bookbuilding process held August 18-19-20, 2015; are presented in the following tables,

Regards,

94-day bond

Name, Title of Real Persons /Legal Entity	Nominal Amount Purchased
AVT-AK PORTFÖY KISA VADELİ BORÇLANMA ARAÇLARI FONU	25,000,000
AYR-AK PORTFÖY ÖZEL SEKTÖR BORÇLANMA ARAÇLARI FONU	25,000,000
VK6-T.VAKIFLAR BANKASI T.A.O. B TİPİ LİKİT FON	40,000,000
TGT-T.GARANTİ BANKASI A.Ş. B TİPİ KISA VADELİ TAHVİL VE BONO FONU	80,000,000
TNK-TEB A.Ş. B TİPİ NAKİT YÖNETİMİ KISA VADELİ TAHVİL BONO FONU	30,000,000
YDK-YAPI VE KREDİ BANKASI A.Ş. B TİPİ ŞEMSIYE FONUNA BAĞLI KISA VADELİ TAHVİL VE BONO ALT FONU	115.000.000
TOTAL	315,000,000.00.TL

175-day bond

Name, Title of Real Persons /Legal Entity	Nominal Amount Purchased
HPT-HSBC PORTFÖY KISAVADELİ BORÇLANMA ARAÇLARI FONU	4,000,000
TOTAL	4,000,000.00.TL

370-day discounted bond

Name, Title of Real Persons /Legal Entity	Nominal Amount Purchased
T. GARANTİ BANKASI A.Ş. EMEKLİ VE YARDIM SANDIĞI VAKFI	602,202,148
TOTAL	602,202,148.00.TL