



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Establishment of the Covered Bond Programme
DATE : June 08, 2015

Pursuant with the Capital Markets Board approval dated May 28, 2015; T. Garanti Bankası A.Ş has been authorized regarding (i) the public offering 102-day maturity bank bonds in the nominal amount of 250,000,000 TL , 168-day maturity bank bonds in the nominal amount of 150,000,000 TL and 371-day maturity discounted bonds in the nominal amount of 200,000,000 TL (in total 600,000,000 TL nominal amount) and, (ii) the increase of the public offering issuance amount up to a nominal amount of 900,000,000 TL, in case of an excess demand from investors.

On June 5, 2015 Simple Interest Rate of 102-day Bank Bonds has been determined as 9.67680%, Compound Interest Rate as 10.01898% and Selling Price as 97.367 TL , Simple Interest Rate of 168-day Bank Bonds has been determined as 9.94722%, Compound Interest Rate as 10.21493% and Selling Price as 95.622 TL and, Simple Interest Rate of 371-day Discounted Bonds has been determined as 10.50072%, and Selling Price as 90.356 TL

The demand and distribution amounts related to the public offering on the basis of investor groups and the details of the number of investors who became entitled to take bank bonds and discounted bonds are presented in the table below.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank

**PUBLIC ANNOUNCEMENT REGARDING T.GARANTİ BANKASI A.Ş.
BANK BOND AND DISCOUNTED BOND PUBLIC OFFERING**

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Regards.

102 - Day Bank Bonds

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	132,161,573	1,970	132,161,573	1,970
Domestic Institutional Investors	246,500,000	12	246,500,000	12
TOTAL	378,661,573	1,982	378,661,573	1,982

168- Day Bank Bonds

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	6,932,909	59	6,932,909	59
Domestic Institutional Investors	151,200,000	9	151,200,000	9
TOTAL	158,132,909	68	158,132,909	68

371- Day Discounted Bonds

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	2,186,171	24	2,186,171	24
Domestic Institutional Investors	288,450,675	2	288,450,675	2
TOTAL	290,636,846	26	290,636,846	26

The real persons or legal entities who bought greater than 5% of two bank bonds and one discounted bond offered for sale from the issuance in the total amount of 827,431,328 TL as a result of the public offering bookbuilding process held June 3-4-5, 2015; are presented in the following tables,

Regards,

102-day bond

Name, Title of Real Persons /Legal Entity	Nominal Amount Purchased
HPT - HSBC PORTFÖY KISA VADELİ BORÇLANMA ARAÇLARI FONU	25.000.000
VK6-T.VAKIFLAR BANKASI T.A.O B TİPİ LİKİT FON	25.000.000
TSI - T. İŞ BANKASI A.Ş. B TİPİ MAKSİMUM KISA VADELİ TAHVİL BONO FONU	76.000.000
TGT- T.GARANTİ BANKASI B TİPİ KISA VADELİ TAHVİL VE BONO FONU	25.000.000
YDK - YAPI VE KREDİ BANKASI A.Ş. B TİPİ ŞEMSIYE FONUNA BAĞLI KISA VADELİ TAHVİL VE BONO FONU (9.ALT FON)	40.000.000
TOTAL	191.000.000,00.TL

168-day bond

Name, Title of Real Persons /Legal Entity	Nominal Amount Purchased
HPT - HSBC PORTFÖY KISA VADELİ BORÇLANMA ARAÇLARI FONU	15.000.000
TZV-T.C. ZİRAAT BANKASI A.Ş. B TİPİ ŞEMSIYE FONUNA BAĞLI KISA VADELİ TAHVİL VE BONO ALT FONU (1.ALT FON)	10.000.000
TGT- T.GARANTİ BANKASI B TİPİ KISA VADELİ TAHVİL VE BONO FONU	43.000.000
GTL- T.GARANTİ BANKASI A.Ş. B TİPİ ŞUBESİZ LİKİT FON	12.000.000
YDK - YAPI VE KREDİ BANKASI A.Ş. B TİPİ ŞEMSIYE FONUNA BAĞLI KISA VADELİ TAHVİL VE BONO FONU (9.ALT FON)	60.000.000
TOTAL	140.000.000,00.TL

371-day discounted bond

Name, Title of Real Persons /Legal Entity	Nominal Amount Purchased
T. GARANTİ BANKASI A.Ş. EMEKLİ VE YARDIM SANDIĞI VAKFI	287.750.675
TOTAL	287.750.675,00.TL