



TO : **INVESTMENT COMMUNITY**
FROM : **GARANTI BANK / Investor Relations**
Tel: (90 212) 318 2352
Fax: (90-212) 216 5902
E-mail: investorrelations@garanti.com.tr
SUBJECT : **Announcement Regarding the results of bond issuance**
DATE : **May 08, 2015**

Pursuant with the Capital Markets Board approval dated April 30, 2015; T. Garanti Bankası A.Ş has been authorized regarding (i) the public offering 105-day maturity bank bonds in the nominal amount of 250,000,000 TL and 171-day maturity bank bonds in the nominal amount of 100,000,000 TL (in total 350,000,000 TL nominal amount) and, (ii) the increase of the public offering issuance amount up to a nominal amount of 525,000,000 TL, in case of an excess demand from investors.

On May 7, 2015 Simple Interest Rate of 105-day Garanti Bank Bonds has been determined as 10.30094%, Compound Interest Rate as 10.68439% and Selling Price as 97.122 TL and Simple Interest Rate of 171-day Garanti Bank Bonds has been determined as 10.41652%, Compound Interest Rate as 10.70550% and Selling Price as 95.347 TL.

The demand and distribution amounts related to the public offering on the basis of investor groups and the details of the number of investors who became entitled to take bank bonds are presented in the table below.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank

**PUBLIC ANNOUNCEMENT REGARDING T.GARANTİ BANKASI A.Ş.
BANK BOND PUBLIC OFFERING**

Pursuant with the Capital Markets Board approval dated April 30, 2015; T. Garanti Bankası A.Ş has been authorized regarding (i) the public offering 105-day maturity bank bonds in the nominal amount of 250,000,000 TL and 171-day maturity bank bonds in the nominal amount of 100,000,000 TL (in total 350,000,000 TL nominal amount) and, (ii) the increase of the public offering issuance amount up to a nominal amount of 525,000,000 TL, in case of an excess demand from investors.

On May 7, 2015 Simple Interest Rate of 105-day Garanti Bank Bonds has been determined as 10.30094%, Compound Interest Rate as 10.68439% and Selling Price as 97.122 TL and Simple Interest Rate of 171-day Garanti Bank Bonds has been determined as 10.41652%, Compound Interest Rate as 10.70550% and Selling Price as 95.347 TL.

The demand and distribution amounts related to the public offering on the basis of investor groups and the details of the number of investors who became entitled to take bank bonds are presented in the table below.

Regards.

105 - Day Bank Bonds

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	146,746,008	2,127	146,746,008	2,127
Domestic Institutional Investors	297,540,000	15	297,540,000	15
TOTAL	444,286,008	2,142	444,286,008	2,142

171- Day Bank Bonds

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	8,633,878	71	8,633,878	71
Domestic Institutional Investors	45,300,000	8	45,300,000	8
TOTAL	53,933,878	79	53,933,878	79

The real persons or legal entities who bought greater than 5% of two bank bonds offered for sale from the issuance in the total amount of 498,219,886 TL as a result of the public offering bookbuilding process held May 5-6-7, 2015; are presented in the following tables.

Regards,

105-day bond

Name, Title of Real Persons /Legal Entity	Nominal Amount Purchased
TGT - T. GARANTİ BANKASI A.Ş. B TİPİ KISA VADELİ TAHVİL VE BONO FONU	50.000.000
VK6-T.VAKIFLAR BANKASI T.A.O B TİPİ LİKİT FON	23.000.000
AVT - AKBANK TAŞ B TİPİ ŞEMSIYE FONUNA BAĞLI KISA VADELİ TAHVİL VE BONO FONU(4.ALT FONU)	50.000.000
AYR - AKBANK T.A.Ş. B TİPİ ŞEMSIYE FONUNA BAĞLI ÖZEL SEKTÖR TAHVİL VE BONO FONU 1. ALT FON	30.000.000
YDK - YAPI VE KREDİ BANKASI A.Ş. B TİPİ ŞEMSIYE FONUNA BAĞLI KISA VADELİ TAHVİL VE BONO FONU (9.ALT FON)	90.000.000
TOTAL	243.000.000,00.TL

171-day bond

Name, Title of Real Persons /Legal Entity	Nominal Amount Purchased
HLL-T.HALK BANKASI A.Ş. B TİPİ LİKİT FON	20.000.000
YDK - YAPI VE KREDİ BANKASI A.Ş. B TİPİ ŞEMSIYE FONUNA BAĞLI KISA VADELİ TAHVİL VE BONO FONU (9.ALT FON)	20.000.000
TOTAL	40.000.000,00.TL