



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Announcement regarding issuance of bank bonds
DATE : May 08, 2015

The Summary and Capital Markets Instrument Note, which were approved by the Capital Markets Board regarding the public offering of Garanti Bank Bonds in the total nominal amount of 350,000,000TL, have been announced on Public Disclosure Platform on April 30, 2015.

The details relating to the issues are determined as below.

105-day maturity, dated 21/08/2015, Garanti Bank Bond;

- ISIN Code TRQGRAN81528;
- Annual Compound Rate 10.68439%;
- Simple Rate 10.30094%
- Issue Price 97.122

171-day maturity, dated 26/10/2015, Garanti Bank Bond;

- ISIN Code TRQGRANE1513;
- Annual Compound Rate 10.70550%;
- Simple Rate 10.41652%;
- Issue Price 95.347

In contradiction between the Turkish and English versions of this public disclosure. the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué. Serial VIII Nr. 54.. that it exactly reflects the information we received; that the information complies with our records. books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely.

Garanti Bank