



TO : **INVESTMENT COMMUNITY**
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SUBJECT : **Announcement regarding syndicated loan**
DATE : **May 04, 2015**

Our Bank has signed a syndicated loan agreement with 367-days maturity in the amount of EUR 1.25 billion, comprising of two separate tranches in the amount of € 913,500,000 and US\$ 364,500,000 on 30th April 2015. The loan which will be used for trade finance purposes has been executed with commitments received from 45 banks from 16 countries. The all-in cost has been realized as Euribor+0.80% and Libor+0.80% respectively.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

Yours sincerely.

Garanti Bank