



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
Tel: (90 212) 318 2352
Fax: (90-212) 216 5902
E-mail: investorrelations@garanti.com.tr
SUBJECT : Announcement Regarding the results of bond issuance
DATE : March 09, 2015

Pursuant with the Capital Markets Board approval dated February 25, 2015; T. Garanti Bankası A.Ş has been authorized regarding (i) the public offering 91-day maturity bank bonds in the nominal amount of 200,000,000 TL and 368-day maturity discounted bonds in the nominal amount of 100,000,000 TL (in total 300,000,000 TL nominal amount) and, (ii) the increase of the public offering issuance amount up to a nominal amount of 450,000,000 TL, in case of an excess demand from investors.

On March 6, 2015 Simple Interest Rate of 91-day Garanti Bank Bonds has been determined as 9.20307%, Compound Interest Rate as 9.52589% and Selling Price as 97.757 TL; as to 368-day Discounted Bonds Simple Interest Rate has been determined as 9.25062% and Selling Price as 91.469 TL.

The demand and distribution amounts related to the public offering on the basis of investor groups and the details of the number of investors who became entitled to take bank bonds and discounted bonds are presented in the table below.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank

**PUBLIC ANNOUNCEMENT REGARDING T.GARANTİ BANKASI A.Ş.
BANK BOND AND DISCOUNTED BOND PUBLIC OFFERING**

Pursuant with the Capital Markets Board approval dated February 25, 2015; T. Garanti Bankası A.Ş. has been authorized regarding (i) the public offering 91-day maturity bank bonds in the nominal amount of 200,000,000 TL and 368-day maturity discounted bonds in the nominal amount of 100,000,000 TL (in total 300,000,000 TL nominal amount) and, (ii) the increase of the public offering issuance amount up to a nominal amount of 450,000,000 TL, in case of an excess demand from investors.

On March 6, 2015 Simple Interest Rate of 91-day Garanti Bank Bonds has been determined as 9.20307%, Compound Interest Rate as 9.52589% and Selling Price as 97.757 TL; as to 368-day Discounted Bonds Simple Interest Rate has been determined as 9.25062% and Selling Price as 91.469 TL.

The demand and distribution amounts related to the public offering on the basis of investor groups and the details of the number of investors who became entitled to take bank bonds and discounted bonds are presented in the table below.

Regards.

91 - Day Bank Bonds

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	80,953,129	1,478	80,953,129	1,478
Domestic Institutional Investors	210,300,000	10	210,300,000	10
TOTAL	291,253,129	1,488	291,253,129	1,488

368 - Day Discounted Bonds

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	2,528,693	30	2,528,693	30
Domestic Institutional Investors	-	-	-	-
TOTAL	2,528,693	30	2,528,693	30

The real persons or legal entities who bought greater than 5% of one bank bond and one discounted bond offered for sale from the issuance in the total amount of 293,781,822 TL as a result of the public offering bookbuilding process held March 4-5-6, 2015; are presented in the following tables.

Regards,

91-day bond

Name, Title of Real Persons /Legal Entity	Nominal Amount Purchased
GEL-GARANTİ EMEKLİLİK HAYAT A.Ş. LİKİT ESNEK EMEKLİLİK YATIRIM FONU	30,000,000
HPT - HSBC BANK A.Ş. B TİPİ ŞEMSIYE HONUNA BAĞLI KISA VADELİ TAHVİL BONO FONU 4.ALT FON	30,000,000
VK6 - T.VAKIFLAR BANKASI T.A.O. B TİPİ LİKİT FON	18,000,000
TSI - T. İŞ BANKASI A.Ş. B TİPİ MAKSİMUM KISA VADELİ TAHVİL BONO FONU	20,000,000
TGT- TGB B KISA VADELİ TAHVİL VE BONO FONU	25,000,000
YDK - YAPI VE KREDİ BANKASI A.Ş. B TİPİ ŞEMSIYE FONUNA BAĞLI KISA VADELİ TAHVİL VE BONO FONU (9.ALT FON)	60,000,000
TOTAL	183,000,000 TL