



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Announcement regarding issuance of bank bonds
DATE : February 09, 2015

The Summary and Capital Markets Instrument Note, which were approved by the Capital Markets Board regarding the public offering of Garanti Bank Bonds, Discounted Bonds and Fixed-Coupon Bonds in the total nominal amount of 650,000,000TL, have been announced on Public Disclosure Platform on January 30, 2015.

The details relating to the issues are determined as below.

88-day maturity, dated 08/05/2015, Garanti Bank Bond;

- ISIN Code TRQGRAN51521;
- Annual Compound Rate 9,12808%;
- Simple Rate 8,82784%;
- Issue Price 97,916

368-day maturity, dated 12/02/2016, Discounted Bond;

- ISIN Code TRSGRAN21611;
- Simple Rate 8, 75030%;
- Issue Price 91,893

728-day maturity, dated 06/02/2017, Fixed-Coupon Bond;

- ISIN Code TRSGRAN21710;
- Simple Rate 8,49686%;
- Coupon Rate 2,12421%
- Issue Price 100

In contradiction between the Turkish and English versions of this public disclosure. the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué. Serial VIII Nr. 54.. that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,

Garanti Bank