

то	:	INVESTMENT COMMUNITY
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SUBJEC ⁻	г:	BBVA's application to BRSA regarding the purchase of shares
DATE	:	January 08, 2015

With regard to our public disclosure dated 19.11.2014, Banca Bilbao Vizcaya Argentaria SA (BBVA) has applied to the Banking Regulation and Supervision Agency, in order to obtain the approval for the sale of %14.89 share capital of T. Garanti Bankası A.Ş. by Doğuş Holding A.Ş. to BBVA.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely, Garanti Bank