



**TO** : INVESTMENT COMMUNITY  
**FROM** : GARANTI BANK / Investor Relations  
Tel: (90 212) 318 2352  
Fax: (90-212) 216 5902  
E-mail: [investorrelations@garanti.com.tr](mailto:investorrelations@garanti.com.tr)  
**SUBJECT** : Announcement Regarding the results of bond issuance  
**DATE** : November 20, 2014

Pursuant with the Capital Markets Board approval dated November 5, 2014; T. Garanti Bankası A.Ş has been authorized regarding (i) the public offering of 81-day maturity bank bonds in the nominal amount of 250,000,000 TL, 169-day maturity bank bonds in the nominal amount of 150,000,000 TL and 368-day maturity discounted bonds in the nominal amount of 350,000,000 TL (in total 750,000,000 TL nominal amount) and, (ii) the increase of the public offering issuance amount up to a nominal amount of 1,100,000,000 TL, in case of an excess demand from investors.

On November 19, 2014 , Simple Interest Rate of 81-day Garanti Bank Bonds has been determined as 8.37664%, Compound Interest Rate as 8.65389% and Selling Price as 98.175 TL; as to 169-day Garanti Bank Bonds Simple Interest Rate has been determined as 8.49629%, Compound Interest Rate as 8.69051% and Selling Price as 96.215 TL; and as to 368-day Discounted Bonds Simple Interest Rate has been determined as 8.80083%, Compound Interest Rate as 8.79774% and Selling Price as 91.850 TL.

The demand and distribution amounts related to the public offering on the basis of investor groups and the details of the number of investors who became entitled to take bank bonds and discounted bonds are presented in the table below.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,  
Garanti Bank

**PUBLIC ANNOUNCEMENT REGARDING T.GARANTİ BANKASI A.Ş.  
BANK BOND AND DISCOUNTED BOND PUBLIC OFFERING**

Pursuant with the Capital Markets Board approval dated November 5, 2014; T. Garanti Bankası A.Ş. has been authorized regarding (i) the public offering of 81-day maturity bank bonds in the nominal amount of 250,000,000 TL, 169-day maturity bank bonds in the nominal amount of 150,000,000 TL and 368-day maturity discounted bonds in the nominal amount of 350,000,000 TL (in total 750,000,000 TL nominal amount) and, (ii) the increase of the public offering issuance amount up to a nominal amount of 1,100,000,000 TL, in case of an excess demand from investors.

On November 19, 2014 , Simple Interest Rate of 81-day Garanti Bank Bonds has been determined as 8.37664%, Compound Interest Rate as 8.65389% and Selling Price as 98.175 TL; as to 169-day Garanti Bank Bonds Simple Interest Rate has been determined as 8.49629%, Compound Interest Rate as 8.69051% and Selling Price as 96.215 TL; and as to 368-day Discounted Bonds Simple Interest Rate has been determined as 8.80083%, Compound Interest Rate as 8.79774% and Selling Price as 91.850 TL.

The demand and distribution amounts related to the public offering on the basis of investor groups and the details of the number of investors who became entitled to take bank bonds and discounted bonds are presented in the table below.

Regards.

**81 - Day Bank Bonds**

<b>Investor Group</b>	<b>Total Nominal Amount Demanded</b>	<b>Total Number of Investors Demanded</b>	<b>Total Nominal Amount Distributed</b>	<b>Total Number of Investors Distributed</b>
Domestic Individual Investors	210,890,030	3,293	210,890,030	3,293
Domestic Institutional Investors	131,500,000	11	131,500,000	11
<b>TOTAL</b>	<b>342,390,030</b>	<b>3,304</b>	<b>342,390,030</b>	<b>3,304</b>

**169 - Day Bank Bonds**

<b>Investor Group</b>	<b>Total Nominal Amount Demanded</b>	<b>Total Number of Investors Demanded</b>	<b>Total Nominal Amount Distributed</b>	<b>Total Number of Investors Distributed</b>
Domestic Individual Investors	16,923,322	111	16,923,322	111
Domestic Institutional Investors	45,000,000	3	45,000,000	3
<b>TOTAL</b>	<b>61,923,322</b>	<b>114</b>	<b>61,923,322</b>	<b>114</b>

**368 – Day Discounted Bonds**

<b>Investor Group</b>	<b>Total Nominal Amount Demanded</b>	<b>Total Number of Investors Demanded</b>	<b>Total Nominal Amount Distributed</b>	<b>Total Number of Investors Distributed</b>
Domestic Individual Investors	1,773,857	24	1,773,857	24
Domestic Institutional Investors	396,056,069	2	396,056,069	2
<b>TOTAL</b>	<b>397,829,926</b>	<b>26</b>	<b>397,829,926</b>	<b>26</b>

The real persons or legal entities who bought greater than 5% of two bank bonds and one discounted bond offered for sale from the issuance in the total amount of 802,143,278 TL issuance as a result of the public offering bookbuilding process held on November 17-18-19, 2014; are presented in the following tables.

Regards.

**81 - day Bonds**

<b>Name, Title of Real Persons /Legal Entity</b>	<b>Nominal Amount Purchased</b>
TGT- T.GARANTİ BANKASI B KISA VADELİ TAHVİL VE BONO FONU	40,000,000
AVT - AKBANK T.A.Ş. B TİPİ ŞEMSIYE FONUNA BAĞLI KISA VADELİ TAHVİL VE BONO ALT FONU (4. ALT FON)	30,000,000
YDK- YAPI VE KREDİ BANKASI A.Ş. B TİPİ ŞEMSIYE FONUNA BAĞLI KISA VADELİ TAHVİL VE BONO ALT FONU (9.ALT FON)	20,000,000
<b>TOTAL</b>	<b>90,000,000.00 TL</b>

**169 - day Bonds**

<b>Name, Title of Real Persons /Legal Entity</b>	<b>Nominal Amount Purchased</b>
VK6 - T. VAKIFLAR BANKASI TAO B TİPİ LİKİT FON	13,500,000
T11 - T. İŞ BANKASI A.Ş. B TİPİ LİKİT FONU	30,000,000
<b>TOTAL</b>	<b>43,500,000.00 TL</b>

**368 - day Discounted Bonds**

<b>Name, Title of Real Persons /Legal Entity</b>	<b>Nominal Amount Purchased</b>
T. GARANTİ BANKASI A.Ş. EMEKLİ VE YARDIM SANDIĞI VAKFI	381,056,069
<b>TOTAL</b>	<b>381,056,069.00 TL</b>