



**TO** : INVESTMENT COMMUNITY  
**FROM** : GARANTI BANK / Investor Relations  
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**SUBJECT** : Announcement regarding issuance of bank bonds  
**DATE** : November 20, 2014

The Summary and Capital Markets Instrument Note, which were approved by the Capital Markets Board regarding the public offering of Garanti Bank Bonds and Discounted Bonds in the total nominal amount of 750,000,000TL, have been announced on Public Disclosure Platform on November 12, 2014.

The details relating to the issues are determined as below:

81-day maturity, dated 09/02/2015, Garanti Bank Bond;

- ISIN Code TRQGRAN21524;
- Annual Compound Rate 8.65389%;
- Simple Rate 8.37664%;
- Issue Price 98.175

169-day maturity, dated 08/05/2015, Garanti Bank Bond;

- ISIN Code TRQGRAN51513;
- Annual Compound Rate 8.69051%;
- Simple Rate 8.49629%;
- Issue Price 96.215

368-day maturity, dated 23/11/2015, Discounted Bond;

- ISIN Code TRSGRANK1513;
- Annual Compound Rate 8.79774%;
- Simple Rate 8.80083%;
- Issue Price 91.850

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,  
Garanti Bank