



TO : **INVESTMENT COMMUNITY**
FROM : **GARANTI BANK / Investor Relations**
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SUBJECT : **Announcement regarding issuance of the bank bonds**
DATE : **August 18, 2014**

The Summary and Capital Markets Instrument Note which were approved by the Capital Markets Board regarding the public offering of Garanti Bank Bonds and Discounted Bonds in the total nominal amount of 700,000,000TL have been announced on Public Disclosure Platform on August 8, 2014.

The details relating to the issues are determined as below.

94-day maturity, dated 20/11/2014, Garanti Bank Bond;

- ISIN Code TRQGRANK1424;
- Annual Compound Rate 9.38633%;
- Simple Rate 9.07602%;
- Issue Price 97,716

175-day maturity, dated 09/02/2015, Garanti Bank Bond;

- ISIN Code TRQGRAN21516;
- Annual Compound Rate 9.62910 %;
- Simple Rate 9.39888%;
- Issue Price 95,688

368-day maturity, dated 21/08/2015, Discounted Bond;

- ISIN Code TRSGRAN81516;
- Annual Compound Rate 10.02631%;
- Simple Rate 10.03031%;
- Issue Price 90,816

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank