



**TO** : **INVESTMENT COMMUNITY**  
**FROM** : **GARANTI BANK / Investor Relations**  
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**SUBJECT** : **Announcement Regarding Results of Bond Issuance**  
**DATE** : **August 18, 2014**

Pursuant with the Capital Markets Board approval dated August 1, 2014; T. Garanti Bankası A.Ş has been authorized regarding (i) the public offering of 94-day maturity bank bonds in the nominal amount of 175,000,000 TL, 175-day maturity bank bonds in the nominal amount of 50,000,000 TL and 368-day maturity discounted bonds in the nominal amount of 475,000,000 TL (in total 700,000,000 TL nominal amount) and, (ii) the increase of the public offering issuance amount up to a nominal amount of 1,000,000,000 TL, in case of an excess demand from investors.

On August 15, 2014 , Simple Interest Rate of 94-day Garanti Bank Bonds has been determined as 9.07602%, Compound Interest Rate as 9.38633% and Selling Price as 97.716 TL; as to 175-day Garanti Bank Bonds Simple Interest Rate has been determined as 9.39888%, Compound Interest Rate as 9.62910% and Selling Price as 95.688 TL; and as to 368-day Discounted Bonds Simple Interest Rate has been determined as 10.03031%, Compound Interest Rate as 10.02631% and Selling Price as 90.816 TL.

The demand and distribution amounts related to the public offering on the basis of investor groups and the details of the number of investors who became entitled to take bank bonds and discounted bonds are presented in the table below.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,  
Garanti Bank

**PUBLIC ANNOUNCEMENT REGARDING T.GARANTİ BANKASI A.Ş.  
BANK BOND AND DISCOUNTED BOND PUBLIC OFFERING**

Pursuant with the Capital Markets Board approval dated August 1, 2014; T. Garanti Bankası A.Ş has been authorized regarding (i) the public offering of 94-day maturity bank bonds in the nominal amount of 175,000,000 TL, 175-day maturity bank bonds in the nominal amount of 50,000,000 TL and 368-day maturity discounted bonds in the nominal amount of 475,000,000 TL (in total 700,000,000 TL nominal amount) and, (ii) the increase of the public offering issuance amount up to a nominal amount of 1,000,000,000 TL, in case of an excess demand from investors.

On August 15, 2014 , Simple Interest Rate of 94-day Garanti Bank Bonds has been determined as 9.07602%, Compound Interest Rate as 9.38633% and Selling Price as 97.716 TL; as to 175-day Garanti Bank Bonds Simple Interest Rate has been determined as 9.39888%, Compound Interest Rate as 9.62910% and Selling Price as 95.688 TL; and as to 368-day Discounted Bonds Simple Interest Rate has been determined as 10.03031%, Compound Interest Rate as 10.02631% and Selling Price as 90.816 TL.

The demand and distribution amounts related to the public offering on the basis of investor groups and the details of the number of investors who became entitled to take bank bonds and discounted bonds are presented in the table below.

Regards.

**94 - Day Bank Bonds**

<b>Investor Group</b>	<b>Total Nominal Amount Demanded</b>	<b>Total Number of Investors Demanded</b>	<b>Total Nominal Amount Distributed</b>	<b>Total Number of Investors Distributed</b>
Domestic Individual Investors	269,369,083	3,860	269,369,083	3,860
Domestic Institutional Investors	73,100,000	9	73,100,000	9
<b>TOTAL</b>	<b>342,469,083</b>	<b>3,869</b>	<b>342,469,083</b>	<b>3,869</b>

**175 - Day Bank Bonds**

<b>Investor Group</b>	<b>Total Nominal Amount Demanded</b>	<b>Total Number of Investors Demanded</b>	<b>Total Nominal Amount Distributed</b>	<b>Total Number of Investors Distributed</b>
Domestic Individual Investors	23,137,623	174	23,137,623	174
Domestic Institutional Investors	48,000,000	3	48,000,000	3
<b>TOTAL</b>	<b>71,137,623</b>	<b>177</b>	<b>71,137,623</b>	<b>177</b>

**368 – Day Discounted Bonds**

<b>Investor Group</b>	<b>Total Nominal Amount Demanded</b>	<b>Total Number of Investors Demanded</b>	<b>Total Nominal Amount Distributed</b>	<b>Total Number of Investors Distributed</b>
Domestic Individual Investors	6,009,968	45	6,009,968	45
Domestic Institutional Investors	506,618,675	2	506,618,675	2
<b>TOTAL</b>	<b>512,628,643</b>	<b>47</b>	<b>512,628,643</b>	<b>47</b>

The real persons or legal entities who bought greater than 5% of two bank bonds and one discounted bond offered for sale from the issuance in the total amount of 926,235,349 TL issuance as a result of the public offering bookbuilding process held on August 13-14-15, 2014; are presented in the following tables.

Regards.

**94 - day Bonds**

<b>Name, Title of Real Persons /Legal Entity</b>	<b>Nominal Amount Purchased</b>
AKBANK A.Ş. B TİPİ ŞEMSIYE FONUNA BAĞLI KISA VADELİ TAHVİL VE BONO ALT FONU (4.ALT FON) AVT	25.000.000,00 TL
<b>TOTAL</b>	<b>25.000.000,00.TL</b>

**175 - day Bonds**

<b>Name, Title of Real Persons /Legal Entity</b>	<b>Nominal Amount Purchased</b>
T.VAKIFLAR BANKASI T.A.O B TİPİ LİKİT FON - VK6	18.000.000
T. İŞ BANKASI A.Ş. B TİPİ KISA VADELİ TAHVİL VE BONO FONU (TIV)	10.000.000
YAPI VE KREDİ BANKASI A.Ş. B TİPİ ŞEMSIYE FONUNA BAĞLI KISA VADELİ TAHVİL VE BONO ALT FONU (9.ALT FON) YDK	20.000.000
<b>TOTAL</b>	<b>48.000.000,00.TL</b>

**368 - day Discounted Bonds**

<b>Name, Title of Real Persons /Legal Entity</b>	<b>Nominal Amount Purchased</b>
T. GARANTİ BANKASI A.Ş. EMEKLİ VE YARDIM SANDIĞI VAKFI	506.518.675
<b>TOTAL</b>	<b>506.518.675,00. TL</b>