

TO : INVESTMENT COMMUNITY

FROM : GARANTI BANK / Investor Relations

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SUBJECT: Announcement regarding summary regarding bank bonds to be issued

DATE : August 8, 2014

The "Summary" approved by the Capital Markets Board of Turkey on August 1, 2014, regarding to public offering of two bank bonds in the nominal amount of TL 175,000,000 with a maturity of 94 days, in the nominal amount of TL 50,000,000 with a maturity of 175 days, and a discounted bank bond in the nominal amount of TL 475,000,000 with a maturity of 368 days, is enclosed herewith.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,

Garanti Bank