



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
Tel: (90 212) 318 2352
Fax: (90-212) 216 5902
E-mail: investorrelations@garanti.com.tr
SUBJECT : Capital Markets Intermediary Note
DATE : August 8, 2014

Our application regarding the issuance of two bank bonds in the nominal amount of TL 175,000,000 with a maturity of 94 days, in the nominal amount of TL 50,000,000 with a maturity of 175 days, and a discounted bank bond in the nominal amount of TL 475,000,000 with a maturity of 368 days, was approved by the Capital Markets Board of Turkey on August 1, 2014.

In case of excess demand, the issuance of bank bonds and discounted bond in the total nominal amount of TL 700,000,000 will be increased up to a total nominal amount of TL 1,000,000,000. The "Capital Markets Intermediary Note", approved by the Capital Markets Board of Turkey regarding the issuance of bank bonds and discounted bond is enclosed herewith.

Book-building of Garanti Bank Bonds and discounted bond will take place on August 13-14-15, 2014.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank