



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Capital Markets Intermediary Note
DATE : June 6, 2014

Our application regarding the issuance of three bank bonds in the nominal amount of TL 350,000,000 with a maturity of 105 days, in the nominal amount of TL 275,000,000 with a maturity of 157 days, and in the nominal amount of TL 225,000,000 with a maturity of 179 days, was approved by the Capital Markets Board of Turkey on June 2, 2014.

In case of excess demand, the issuance of bank bonds in the total nominal amount of TL 850,000,000 will be increased up to a total nominal amount of TL 1,250,000,000. The "Capital Markets Intermediary Note", approved by the Capital Markets Board of Turkey regarding the issuance of bank bonds is enclosed herewith.

Book-building of Garanti Bank Bonds will take place on June 11-12-13, 2014.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank