



TO : **INVESTMENT COMMUNITY**
FROM : **GARANTI BANK / Investor Relations**
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SUBJECT : **Announcement regarding Global Medium Term Notes Program**
DATE : **May 21, 2014**

It was announced on April 19, 2013 that GMTN (Global Medium Term Notes) program has been established by our Bank in order to arrange issuances in different currencies and maturities.

Below CMB issuance certificate have been received in regards to the issuances under the GMTN programme.

ISIN	Settlement Date	Maturity	Currency	Nominal Amount
XS1069924790	21.05.2014	02.09.2014	USD	5,000,000
XS1069898341	21.05.2014	20.11.2014	USD	38,800,000
XS1069924873	20.05.2014	15.11.2014	CHF	3,400,000
XS1069924527	20.05.2014	15.11.2014	USD	26,800,000
XS1069870092	21.05.2014	20.05.2015	USD	5,000,000
XS1070072704	21.05.2014	21.08.2014	USD	10,000,000

We declare that our above statements are in conformity with the principles included in the Board's Communiqué. Serial VIII Nr. 54.. that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank