



TO : **INVESTMENT COMMUNITY**
FROM : **GARANTI BANK / Investor Relations**
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SUBJECT : **Announcement regarding Global Medium Term Notes Program**
DATE : **April 25, 2014**

It was announced on April 19, 2013 that GMTN (Global Medium Term Notes) program has been established by our Bank in order to arrange issuances in different currencies and maturities.

Below CMB issuance certificate have been received in regards to the issuances under the GMTN programme.

ISIN	Settlement Date	Maturity	Currency	Nominal Amount
XS1057528066	16.04.2014	17.07.2014	USD	30,300,000
XS1061663073	24.04.2014	24.07.2014	USD	11,900,000

Amendment to the prospectus regarding the issuance of T. Garanti Bankası A.Ş. BIST30 warrants is enclosed herewith. Please be informed that amendment to the prospectus is in Turkish only.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué. Serial VIII Nr. 54.. that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,

Garanti Bank