



TO : **INVESTMENT COMMUNITY**
FROM : **GARANTI BANK / Investor Relations**
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SUBJECT : **Announcement regarding offering circular of warrants**
DATE : **April 25, 2014**

Offering circular regarding the issuance of T. Garanti Bankası A.Ş. BIST30 warrants is enclosed herewith. Please be informed that the offering circular is in Turkish only.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué. Serial VIII Nr. 54.. that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,

Garanti Bank