



TO : **INVESTMENT COMMUNITY**
FROM : **GARANTI BANK / Investor Relations**
Tel: (90 212) 318 2352
Fax: (90-212) 216 5902
E-mail: investorrelations@garanti.com.tr
SUBJECT : **Announcement regarding Eurobond issuance**
DATE : **April 11, 2014**

With regards to the relevant announcement, the book building process of the bond issuance has been completed with the issuance of US\$ 750 million 5.5 year fixed rate notes with a maturity date of October 17, 2019 and a coupon rate of 4.75%, which have been priced to yield 4.776 % to investors.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank