

TO : INVESTMENT COMMUNITY

FROM : GARANTI BANK / Investor Relations

Tel: (90 212) 318 2352 Fax: (90-212) 216 5902

E-mail: investorrelations@garanti.com.tr

SUBJECT : Announcement regarding the Global Medium Term Notes Program

DATE : April 7, 2014

It was announced on April 19, 2013 that GMTN (Global Medium Term Notes) program has been established by our Bank in order to arrange issuances in different currencies and maturities.

Below CMB issuance certificate have been received in regards to the issuance under the GMTN programme.

ISIN	Settlement Date	Maturity	Currency	Nominal Amount
XS1054606196	08.04.2014	10.07.2014	USD	25,600,000

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,

Garanti Bank