



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Announcement regarding the Global Medium Term Notes Program
DATE : April 4, 2014

It was announced on April 19, 2013 that GMTN (Global Medium Term Notes) program has been established by our Bank in order to arrange issuances in different currencies and maturities.

Below CMB issuance certificate have been received in regards to the issuances under the GMTN programme.

ISIN	Settlement Date	Maturity	Currency	Nominal Amount
XS1053376395	04.04.2014	25.09.2014	USD	21,800,000
XS1053376478	04.04.2014	03.07.2014	USD	15,000,000
XS1053267933	03.04.2014	08.07.2014	USD	22,500,000
XS1053267859	03.04.2014	03.07.2014	USD	6,143,000

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank