



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Announcement Regarding the results of bond issuance
DATE : April 4, 2014

Pursuant with the Capital Markets Board approval dated 14 March 2014 ; T. Garanti Bankası A.Ş has been authorized regarding (i) the public offering of 73-day maturity bank bonds in the nominal amount of 375.000.000 TL, 178-day maturity bank bonds in the nominal amount of 125,000,000 TL and 368-days maturity discounted bonds in the nominal amount of 250.000.000 TL (in total 750.000.000 TL nominal amount) and, (ii) the increase of the public offering issuance amount up to a nominal amount of 1,000,000,000 TL, in case of an excess demand from investors.

On 3April 2014 , the Simple Interest Rate of 73-day Garanti Bank Bonds has been determined as 10,88700%, Compound Interest Rate as 11,37155% and Selling Price as 97,869 TL and as to 178-day Garanti Bank Bonds has been determined as 11,22043%, Compound Interest Rate as 11,54323% and Selling Price as 94,812 TL and as to 368-day Discounted Bond Simple Interest Rate has been determined as 11,49029% , Compound Interest Rate as 11,48506%, and Selling Price as 89,618 TL.

As a result of the public offering bookbuilding process held on 1-2-3 April 2014; the total amount of demand from investors to the bank bonds and discounted bonds issuance was 1.023.735.897 TL nominal and the total issuance amount has been increased to a nominal amount of 1.023.735.897 TL.

The demand and distribution amounts related to the public offering on the basis of investor groups and the details of the number of investors who became entitled to take bank bonds and discounted bonds are presented in the enclosed table.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank

**PUBLIC ANNOUNCEMENT REGARDING T.GARANTİ BANKASI A.Ş.
BANK BILL AND DISCOUNTED BOND PUBLIC OFFERING**

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Regards.

73 - Day Bank Bond

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	325,313,506	5,157	325,313,506	5,157
Domestic Institutional Investors	185,700,000	17	185,700,000	17
TOTAL	511,013,506	5,174	511,013,506	5,174

178- Day Bank Bond

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	41,860,723	320	41,860,723	320
Domestic Institutional Investors	259,000,000	17	259,000,000	17
TOTAL	300,860,723	337	300,860,723	337

368 – Day Discounted Bond

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	1,582,383	30	1,582,383	30
Domestic Institutional Investors	210,279,285	2	210,279,285	2
TOTAL	211,861,668	32	211,861,668	32

The real persons or legal entities who bought greater than 5% of two bank bonds and one discounted bond offered for sale from the issuance in the total amount of 1.023.735.897 TL issuance as a result of the public offering bookbuilding process held on 1-2-3 April 2014; are presented in the following tables.

Regards.

73- day Bills

Name, Title of Real Persons /Legal Entity	Nominal Amount Purchased
GAL- TGB B LİKİT FONU	30.000.000,00 TL
TGT- TGB B KISA VADELİ TAHVİL VE BONO FONU	40.000.000,00 TL
YAPI VE KREDİ BANKASI A.Ş. B TİPİ ŞEMSIYE FONUNA BAĞLI KISA VADELİ TAHVİL VE BONO ALT FONU YDK	30.000.000,00 TL
TOTAL	100.000.000,00

178- day Bills

Name, Title of Real Persons /Legal Entity	Nominal Amount Purchased
AKBANK TAŞ B TİPİ ŞEMSIYE FONUNA BAĞLI KISA VADELİ TAHVİL VE BONO ALT FONU 4.ALT FON AVT	40.000.000,00 TL
GEL- GARANTİ EMEKLİLİK HAYAT A.Ş. LİKİT KARMA EMEKLİLİK YATIRIM FONU	20.000.000,00 TL
HSBC BANK A.Ş. ŞEMSIYE FONUNA BAĞLI KISA VADELİ TAHVİL VE BONO F4. ALT FONU HPT	20.000.000,00 TL
TGT- TGB B KISA VADELİ TAHVİL VE BONO FONU	70.000.000,00 TL
YAPI VE KREDİ BANKASI A.Ş. B TİPİ ŞEMSIYE FONUNA BAĞLI KISA VADELİ TAHVİL VE BONO ALT FONU 9.ALT FON YDK	30.000.000,00 TL
TOTAL	180.000.000,00

368- day Bonds

Name, Title of Real Persons/Legal Entity	Nominal Amount Purchased
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T.GARANTİ BANKASI A.Ş. EMEKLİ VE YARDIM SANDIĞI VAKFI	209.779.285,00 TL
TOTAL	209.779.285,00 TL