



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Announcement regarding issuance of bank bonds
DATE : April 4, 2014

The Summary and Capital Markets Instrument Note which were approved by the Capital Markets Board regarding the public offering of Garanti Bank Bonds and Discounted Bonds in the total nominal amount of 750,000,000TL have been announced on Public Disclosure Platform on 28 March 2014.

The details relating to the issues are determined as below.

73-day maturity, dated 16/06/2014 , Garanti Bank Bond;

- ISIN Code TRQGRAN61447 ;
- Annual Compound Yield 11.37155%;
- Simple Yield 10.88700%;
- Issue Price 97.869

178-day maturity, dated 29/09/2014 , Garanti Bank Bond;

- ISIN Code TRQGRAN91410 ;
- Annual Compound Yield 11.54323%;
- Simple Yield 11.22043%;
- Issue Price 94.812

368-day maturity, dated 07/04/2015, Discounted Bond

- ISIN Code TRSGRAN41510 ;
- Annual Compound Yield 11.48506%;
- Simple Yield 11.49029%;
- Issue Price 89.618

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank