



TO : **INVESTMENT COMMUNITY**
FROM : **GARANTI BANK / Investor Relations**
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SUBJECT : **Announcement regarding Capital Markets Intermediary Note (Prospectus)**
DATE : **March 28, 2014**

Our application regarding the issuance of two bank bonds in the nominal amount of TL 375,000,000 with a maturity of 73 days and in the nominal amount of TL 125,000,000, with a maturity of 178 days, and a discounted bank bond in the nominal amount of TL 250,000,000 with a maturity of 368 days, was approved by the Capital Markets Board of Turkey on 14 March 2014.

In case of excess demand, the issuance of bank bonds in the total nominal amount of TL 750,000,000 will be increased up to a total nominal amount of TL 1,100,000,000. The "Capital Markets Intermediary Note", approved by the Capital Markets Board of Turkey regarding the issuance of bank bonds and discounted bonds has been published.

Book-building of Garanti Bank Bonds and Discounted Bonds will take place on 1-2-3 April 2014.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank