



**TO** : **INVESTMENT COMMUNITY**  
**FROM** : **GARANTI BANK / Investor Relations**  
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**SUBJECT** : **Announcement Regarding Results of Bond Issuance**  
**DATE** : **January 17, 2014**

Pursuant with the Capital Markets Board approval dated 7 February 2014 ; T. Garanti Bankası A.S has been authorized regarding (i) the public offering of 95-day maturity bank bonds in the nominal amount of 350,000,000 TL, 122-day maturity bank bonds in the nominal amount of 150,000,000 TL and 388-days maturity discounted bonds in the nominal amount of 250,000,000 TL (in total 750,000,000 TL nominal amount) and, (ii) the increase of the public offering issuance amount up to a nominal amount of 750,000,000 TL, in case of an excess demand from investors.

On 13 February 2014 , the Simple Interest Rate of 95-day Garanti Bank Bonds has been determined as 10.89707%, Compound Interest Rate as 11.34396% and Selling Price as 97.242 TL and as to 122-day Garanti Bank Bonds has been determined as 11,00217%, Compound Interest Rate as 11.41001% and Selling Price as 96.453 TL and as to 388-day Discounted Bond Simple Interest Rate has been determined as 11.60434%, Compound Interest Rate as 11.56365%, and Selling Price as 89.019 TL.

As a result of the public offering bookbuilding process held on 11-12-13 February 2014; the total amount of demand from investors to the bank bonds and discounted bonds issuance was 937,035,328 TL nominal and the total issuance amount has been increased to a nominal amount of 937,035,328 TL.

The demand and distribution amounts related to the public offering on the basis of investor groups and the details of the number of investors who became entitled to take bank bonds and discounted bonds are presented in the table attached.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,  
Garanti Bank

**PUBLIC ANNOUNCEMENT REGARDING T.GARANTİ BANKASI A.Ş.  
BANK BILL AND DISCOUNTED BOND PUBLIC OFFERING**

Pursuant with the Capital Markets Board approval dated 7 February 2014 ; T. Garanti Bankası A.Ş has been authorized regarding (i) the public offering of 95-day maturity bank bonds in the nominal amount of 350.000.000 TL, 122-day maturity bank bonds in the nominal amount of 150,000,000 TL and 388-days maturity discounted bonds in the nominal amount of 250.000.000 TL (in total 750.000.000 TL nominal amount) and, (ii) the increase of the public offering issuance amount up to a nominal amount of 750.000.000 TL, in case of an excess demand from investors.

On 13 February 2014 , the Simple Interest Rate of 95-day Garanti Bank Bonds has been determined as 10,89707%, Compound Interest Rate as 11,34396% and Selling Price as 97,242 TL and as to 122-day Garanti Bank Bonds has been determined as 11,00217%, Compound Interest Rate as 11,41001% and Selling Price as 96,453 TL and as to 388-day Discounted Bond Simple Interest Rate has been determined as 11,60434% , Compound Interest Rate as 11,56365%, and Selling Price as 89,019 TL.

As a result of the public offering bookbuilding process held on 11-12-13 February 2014; the total amount of demand from investors to the bank bonds and discounted bonds issuance was 937.035.328 TL nominal and the total issuance amount has been increased to a nominal amount of 937.035.328 TL.

The demand and distribution amounts related to the public offering on the basis of investor groups and the details of the number of investors who became entitled to take bank bonds and discounted bonds are presented in the table below.

Regards.

**95 - Day Bank Bond**

<b>Investor Group</b>	<b>Total Nominal Amount Demanded</b>	<b>Total Number of Investors Demanded</b>	<b>Total Nominal Amount Distributed</b>	<b>Total Number of Investors Distributed</b>
Domestic Individual Investors	334.893.563	5.064	334.893.563	5.064
Domestic Institutional Investors	132.600.000	11	132.600.000	11
<b>TOTAL</b>	<b>467.493.563</b>	<b>5.075</b>	<b>467.493.563</b>	<b>5.075</b>

**122 - Day Bank Bond**

<b>Investor Group</b>	<b>Total Nominal Amount Demanded</b>	<b>Total Number of Investors Demanded</b>	<b>Total Nominal Amount Distributed</b>	<b>Total Number of Investors Distributed</b>
Domestic Individual Investors	20.468.225	206	20.468.225	206
Domestic Institutional Investors	189.000.000	7	189.000.000	7
<b>TOTAL</b>	<b>209.468.225</b>	<b>213</b>	<b>209.468.225</b>	<b>213</b>

**388 – Day Discounted Bond**

<b>Investor Group</b>	<b>Total Nominal Amount Demanded</b>	<b>Total Number of Investors Demanded</b>	<b>Total Nominal Amount Distributed</b>	<b>Total Number of Investors Distributed</b>
Domestic Individual Investors	5.071.799	67	5.071.799	67
Domestic Institutional Investors	255.001.741	1	255.001.741	1
<b>TOTAL</b>	<b>260.073.540</b>	<b>68</b>	<b>260.073.540</b>	<b>68</b>

The real persons or legal entities who bought greater than 5% of two bank bonds and one discounted bond offered for sale from the issuance in the total amount of 937.035.328 TL issuance as a result of the public offering bookbuilding process held on 11-12-13 February 2014; are presented in the following tables.

Regards.

**95- day Bills**

<b>Name, Title of Real Persons /Legal Entity</b>	<b>Nominal Amount Purchased</b>
AKBANK TAŞ B TİPİ ŞEMSIYE FONUNA BAĞLI KISA VADELİ TAHVİL VE BONO ALT FONU (4.ALT FON) AVT	28.000.000,00TL
T. GARANTİ BANKASI A.Ş. B KISA VADELİ TAHVİL VE BONO FONU TGT	24.000.000,00TL
<b>TOTAL</b>	<b>52.000.000,00</b>

**122- day Bills**

<b>Name, Title of Real Persons /Legal Entity</b>	<b>Nominal Amount Purchased</b>
T.VAKIFLAR BANKASI T.A.O. B TİPİ LİKİT FON (VK6)	15.000.000,00TL
T. İŞ BANKASI A.Ş. B TİPİ MAKSİMUM KISA VADELİ TAHVİL VE BONO FONU (TSI)	100.000.000,00TL
T. İŞ BANKASI A.Ş. B TİPİ LİKİT FONU (T11)	40.000.000,00TL
T. İŞ BANKASI A.Ş. B TİPİ KISA VADELİ TAHVİL VE BONO FONU (TIV)	29.000.000,00TL
<b>TOTAL</b>	<b>184.000.000,00</b>

**388- day Bonds**

<b>Name, Title of Real Persons/Legal Entity</b>	<b>Nominal Amount Purchased</b>
T. GARANTİ BANKASI A.Ş. EMEKLİ VE YARDIM SANDIĞI VAKFI	255.001.741,00TL
<b>TOTAL</b>	<b>255.001.741,00</b>