



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Announcement regarding issuance of bank bonds
DATE : February 14, 2014

The circular which was approved by the Capital Markets Board regarding the public offering of Garanti Bank Bonds and Discounted Bonds in the total nominal amount of 550,000,000TL is announced on Public Disclosure Platform on 10 January 2014.

The details relating to the issues are determined as below.

95-day maturity, dated 20/05/2014 , Garanti Bank Bond;

- ISIN Code TRQGRAN51414 ;
- Annual Compound Rate 11,34396%;
- Simple Rate 10,89707%;
- Issue Price 97,242

122-day maturity, dated 16/06/2014 , Garanti Bank Bond;

- ISIN Code TRQGRAN61439 ;
- Annual Compound Rate 11,41001%;
- Simple Rate 11,00217%;
- Issue Price 96,453

388-day maturity, dated 09/03/2015, Discounted Bond

- ISIN Code TRSGRAN31511 ;
- Annual Compound Rate 11,56365%;
- Simple Rate 11,60434%;
- Issue Price 89,019

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank