

TO : INVESTMENT COMMUNITY

FROM : GARANTI BANK / Investor Relations

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SUBJECT: Announcement regarding summary regarding bank bonds to be issued

DATE : February 10, 2014

The "Summary" approved by the Capital Markets Board of Turkey regarding the issuance of the bank bonds in one-year period up to an aggregate amount of TL12,000,000,000, has been published.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,

Garanti Bank