



**TO** : **INVESTMENT COMMUNITY**  
**FROM** : **GARANTI BANK / Investor Relations**  
Tel: (90 212) 318 2352  
Fax: (90-212) 216 5902  
E-mail: [investorrelations@garanti.com.tr](mailto:investorrelations@garanti.com.tr)  
**SUBJECT** : **Announcement regarding Capital Market Instrument Note**  
**DATE** : **February 10, 2014**

On 7 February 2014, Capital Markets Board of Turkey has approved the public offering of two bank bonds, 95-days maturity in the nominal amount of TL 350,000,000 and 122-days maturity in the nominal amount of TL 150,000,000, and 388-days discounted bank bonds in the nominal amount of TL 250,000,000.

In case of an excess demand from the investors, the issuance of bank bonds in the total nominal amount of 750,000,000 TL will be increased up to a total nominal amount of 1,000,000,000 TL. The "Capital Markets Intermediary Note" approved by the Capital Markets Board of Turkey regarding the issuance of bank bonds and discounted bonds has been published.

Book-building of Garanti Bank Bonds and Discounted Bonds will take place on 11-12-13 February 2014.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,  
Garanti Bank