

**TO: Investment Community**

**FROM : Garanti BBVA / Investor Relations**

**SUBJECT: Announcement regarding the Global Medium Term Notes Program**

**DATE: April 04, 2014**

It was announced on April 19, 2013 that GMTN (Global Medium Term Notes) program has been established by our Bank in order to arrange issuances in different currencies and maturities. Below CMB issuance certificate have been received in regards to the issuances under the GMTN programme.

ISIN	Settlement Date	Maturity	Currency	Nominal Amount
XS1053600299	04.04.2014	04.07.2014	USD	8.000.000
XS1053294820	07.04.2014	07.04.2027	EUR	20.000.000

*\*In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.*

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial II Nr.15.1, that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,

Garanti BBVA

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