

TO : INVESTMENT COMMUNITY

FROM : GARANTI BANK / Investor Relations

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**SUBJECT**: Announcement Regarding Draft Capital Market Instrument Note

**DATE** : December 13, 2013

It was announced on December 10, 2013 that our Bank has applied to issue Bonds and Debentures domestically at various maturities in term of Turkish Lira within the amount of 12 bn TL, within 1 year time period.

Within this context, "Draft Capital Market Instrument Note" is released that is submitted to the approval of Capital Markets Board, regarding the debt instruments which can be issued in the amount of 12 bn TL, within 1 year time period.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,

Garanti Bank