



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Announcement regarding the Global Medium Term Notes Program
DATE : December 6, 2013

It was announced on April 19, 2013 that GMTN (Global Medium Term Notes) program has been established by our Bank in order to arrange issuances in different currencies and maturities.

Below CMB issuance certificates have been received in regards to the issuance under the GMTN programme.

ISIN	Settlement Date	Maturity	Currency	Nominal Amount
XS1002057005	05.12.2013	05.12.2016	RON	30,000,000
XS0975844784	05.12.2013	08.10.2018	RON	108,000,000*

*The issuance with ISIN of XS0975844784, maturity of 08.10.2018 and amount of RON 34.5 million was tapped by RON 73.5 million with a temporary ISIN of XS100195828. Total issuance amount has been RON 108.000.000.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank