



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Announcement regarding the application to Capital Markets Board to issue bank bonds
DATE : November 28, 2013

Pursuant to the offering circular which was approved on May 08, 2013, our Bank has applied to the Capital Markets Board to issue bank bonds in domestic market in the aggregate nominal amount of TL750 million from the issuance limit amounting to TL6.7 billion in total and to increase the amount of public offering to the nominal amount of TL950 million in case of excess demand.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank