



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
Tel: (90 212) 318 2352
Fax: (90-212) 216 5902
E-mail: investorrelations@garanti.com.tr
SUBJECT : Announcement regarding offering circular
DATE : October 21, 2013

The offering circular of 5 billion T. Garanti Bankası A.Ş. BIST30 Investment Enterprise Warrant with a total nominal value of TL 50 million has been published, following the Capital Markets Board's decision dated May 24, 2013 and numbered 18/574.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank