



TO : **INVESTMENT COMMUNITY**
FROM : **GARANTI BANK / Investor Relations**
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SUBJECT : **The results of the public offering of the bank bonds**
DATE : **August 26, 2013**

In accordance with the approval of the Capital Markets Board of Turkey dated September 18, 2013, T. Garanti Bankası A.Ş. has been authorized to issue bank bonds and floating rate bond in the aggregate nominal amount of TL 650 million; consisting of bank bonds in the nominal amount of TL 375 million with a maturity of 85 days, bank bonds in the nominal amount of TL 225 million with a maturity of 141 days and a floating rate bond in the nominal amount of TL 50 million with a maturity of 473 days, and to increase the amount of public offering from the nominal amount of TL 650 million to the nominal amount of TL 900 million in case of excess demand.

On September 25, 2013, the issue price of the Bank Bond with a maturity of 85 days was determined as TL 98.263, at a simple yield of 7.59073 % and a compound yield of 7.81474 %, the issue price of the Bank Bond with a maturity of 141 days was determined as TL 97.038, at a simple yield of 7.90164% and a compound yield of 8.09436 %, and the issue price of the floating rate bond with a maturity of 473 days was determined as TL 100, at a compound yield of 8.10354% and 1st coupon rate of 0.6855, 2nd coupon rate of 0.6640, 3rd coupon rate of 0.6855.

As a result of book building dated September 23-24-25,2013 the total demand from the investors for the bank bonds and floating rate bond in the total nominal amount of TL 650 million was in the nominal amount of TL 667,294,656. The amount of total issuance is increased to TL 667,294,656.

The issuance and allocation amounts of the bank bonds and discounted bank bonds regarding the public offering and the number of investors who gained the right to buy bank bonds are presented in the attached table.

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We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank

**PUBLIC DISCLOSURE ON THE RESULTS OF THE PUBLIC OFFERING OF
T. GARANTİ BANKASI A.Ş. BONDS**

In accordance with the approval of the Capital Markets Board of Turkey dated September 18, 2013, T. Garanti Bankası A.Ş. has been authorized to issue bank bonds and floating rate bond in the aggregate nominal amount of TL 650 million; consisting of bank bonds in the nominal amount of TL 375 million with a maturity of 85 days, bank bonds in the nominal amount of TL 225 million with a maturity of 141 days and a floating rate bond in the nominal amount of TL 50 million with a maturity of 473 days, and to increase the amount of public offering from the nominal amount of TL 650 million to the nominal amount of TL 900 million in case of excess demand.

On September 25, 2013, the issue price of the Bank Bond with a maturity of 85 days was determined as TL 98.263, at a simple yield of 7.59073 % and a compound yield of 7.81474 %, the issue price of the Bank Bond with a maturity of 141 days was determined as TL 97.038, at a simple yield of 7.90164% and a compound yield of 8.09436 %, and the issue price of the floating rate bond with a maturity of 473 days was determined as TL 100, at a compound yield of 8.10354% and 1st coupon rate of 0.6855, 2nd coupon rate of 0.6640, 3rd coupon rate of 0.6855.

As a result of book building dated September 23-24-25,2013 the total demand from the investors for the bank bonds and floating rate bond in the total nominal amount of TL 650 million was in the nominal amount of TL 667,294,656. The amount of total issuance is increased to TL 667,294,656.

The issuance and allocation amounts of the bank bonds and discounted bank bonds regarding the public offering and the number of investors who gained the right to buy bank bonds are presented in the attached table.

Bank bond with a maturity of 85 days

Investor Profile	Demand (# nominal)	Demand (# of investors)	Allocation (nominal)	Allocation (# of investors)
Domestic Retail Investors	257,071,463	4,936	257,071,463	4,936
Domestic Institutional Investors	170,250,000	6	170,250,000	6
TOTAL	427,321,463	4,942	427,321,463	4,942

Bank bond with a maturity of 141 days

Investor Profile	Demand (# nominal)	Demand (# of investors)	Allocation (nominal)	Allocation (# of investors)
Domestic Retail Investors	211.020.000	324	211.020.000	324
Domestic Institutional Investors	26.066.193	11	26.066.193	11
TOTAL	237.086.193	335	237.086.193	335

Floating Rate Bond with a maturity of 473 days

Investor Profile	Demand (# nominal)	Demand (# of investors)	Allocation (nominal)	Allocation (# of investors)
Domestic Retail Investors	2.887.000	22	2.887.000	22
Domestic Institutional Investors	-			
TOTAL	2.887.000	22	2.887.000	22

As a result of book building dated September 23-24-25, 2013, the total demand from the investors for the 2 bank bonds and 1 floating rate bond were in the nominal amount of TL 667,294,656. The real and legal persons who bought more than 5% of the amount are presented in the table below.

Bank bond with a maturity of 85 days

Name and Titles Real/Legal Persons	Nominal Amount Bought
Garanti Bank Type B ELMA Money Market Fund GA2	75,000,000.00
Garanti Bank Type B Short-Term Bonds and Bills Fund TGT	35,000,000.00
Total	110,000,000.00

Bank bond with a maturity of 141 days

Name and Titles Real/Legal Persons	Nominal Amount Bought
T. Vakıflar Bankası T.A.O. Type B Money Market Fund (VK6)	30,000,000.00
T. Halk Bankası A.Ş. Type B Money Market Fund (HLL)	25,000,000.00
T. İş Bankası A.Ş. Type B Money Market Fund T11	40,000,000.00
T. İş Bankası A.Ş. Type B Short Term Bonds and Bills Fund TIV	29,000,000.00
T. İş Bankası A.Ş. Type B Maximum Short Term Bonds and Bills Fund TSI	80,000,000.00
Total	204,000,000.00