



**TO** : **INVESTMENT COMMUNITY**  
**FROM** : **GARANTI BANK / Investor Relations**  
Tel: (90 212) 318 2352  
Fax: (90-212) 216 5902  
E-mail: [investorrelations@garanti.com.tr](mailto:investorrelations@garanti.com.tr)  
**SUBJECT** : **The results of the public offering of the bank bonds**  
**DATE** : **August 15, 2013**

In accordance with the approval of the Capital Markets Board of Turkey dated August 05, 2013, T. Garanti Bankası A.Ş. has been authorized to issue bank bonds and discounted bank bonds in the aggregate nominal amount of TL 750 million; consisting of bank bonds in the nominal amount of TL 275 million with a maturity of 92 days, bank bonds in the nominal amount of TL 75 million with a maturity of 127 days and discounted bank bonds in the nominal amount of TL 400 million with a maturity of 368 days, and to increase the amount of public offering from the nominal amount of TL 750 million to the nominal amount of TL 1,125 million in case of excess demand.

On August 14, 2013, the issue price of the Bank Bond with a maturity of 92 days was determined as TL 98.015, at a simple yield of 8.03476% and a compound yield of 8.27941 %, the issue price of the Bank Bond with a maturity of 127 days was determined as TL 97.148, at a simple yield of 8.43733% and a compound yield of 8.67140 %, and the issue price of the discounted Bank Bond with a maturity of 368 days was determined as TL 91.204, at a simple yield of 9.56569% and a compound yield of 9.56205 %.

As a result of book building dated August 12-13-14, the total demand from the investors for the bank bonds and debentures in the total nominal amount of TL 750 million was in the nominal amount of TL 1,017,865,522. The amount of total issuance is increased to TL 1,017,865,522.

The issuance and allocation amounts of the bank bonds and discounted bank bonds regarding the public offering and the number of investors who gained the right to buy bank bonds are presented in the attached table.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,  
Garanti Bank

**PUBLIC DISCLOSURE ON THE RESULTS OF THE PUBLIC OFFERING OF  
T. GARANTİ BANKASI A.Ş. BONDS**

In accordance with the approval of the Capital Markets Board of Turkey dated August 05, 2013, T. Garanti Bankası A.Ş. has been authorized to issue bank bonds and discounted bank bonds in the aggregate nominal amount of TL 750 million; consisting of bank bonds in the nominal amount of TL 275 million with a maturity of 92 days, bank bonds in the nominal amount of TL 75 million with a maturity of 127 days and discounted bank bonds in the nominal amount of TL 400 million with a maturity of 368 days, and to increase the amount of public offering from the nominal amount of TL 750 million to the nominal amount of TL 1,125 million in case of excess demand.

On August 14, 2013, the issue price of the Bank Bond with a maturity of 92 days was determined as TL 98.015, at a simple yield of 8.03476% and a compound yield of 8.27941 %, the issue price of the Bank Bond with a maturity of 127 days was determined as TL 97.148, at a simple yield of 8.43733% and a compound yield of 8.67140 %, and the issue price of the discounted Bank Bond with a maturity of 368 days was determined as TL 91.204, at a simple yield of 9.56569% and a compound yield of 9.56205 %.

As a result of book building dated August 12-13-14, the total demand from the investors for the bank bonds and debentures in the total nominal amount of TL 750 million was in the nominal amount of TL 1,017,865,522. The amount of total issuance is increased to TL 1,017,865,522.

The issuance and allocation amounts of the bank bonds and discounted bank bonds regarding the public offering and the number of investors who gained the right to buy bank bonds are presented in the attached table.

**Bank bond with a maturity of 92 days**

<b>Investor Profile</b>	<b>Demand (# nominal)</b>	<b>Demand (# of investors)</b>	<b>Allocation (nominal)</b>	<b>Allocation (# of investors)</b>
Domestic Retail Investors	254,148,941	4922	254,148,941	4922
Domestic Institutional Investors	102,000,000	7	102,000,000	7
<b>TOTAL</b>	<b>356,148,941</b>	<b>4929</b>	<b>356,148,941</b>	<b>4929</b>

**Bank bond with a maturity of 127 days**

<b>Investor Profile</b>	<b>Demand (# nominal)</b>	<b>Demand (# of investors)</b>	<b>Allocation (nominal)</b>	<b>Allocation (# of investors)</b>
Domestic Retail Investors	33,911,162	381	33,911,162	381
Domestic Institutional Investors	196,350,000	11	196,350,000	11
<b>TOTAL</b>	<b>230,261,162</b>	<b>392</b>	<b>230,261,162</b>	<b>392</b>

**Discounted bank bond with a maturity of 368 days**

<b>Investor Profile</b>	<b>Demand (# nominal)</b>	<b>Demand (# of investors)</b>	<b>Allocation (nominal)</b>	<b>Allocation (# of investors)</b>
Domestic Retail Investors	11,771,458	81	11,771,458	81
Domestic Institutional Investors	419,683,961	3	419,683,961	3
<b>TOTAL</b>	<b>431,455,419</b>	<b>84</b>	<b>431,455,419</b>	<b>84</b>