



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Announcement regarding the issuance of Garanti Bank bonds
DATE : August 15, 2013

The circular regarding the public offering of the Garanti Bank bonds and discounted bonds in the total nominal amount of TL 750 million, which was approved by the Capital Markets Board, was published at the Public Disclosure platform on August 07, 2013.

The ISIN Code, compound yield, simple yield and issue price of T. Garanti Bankası A.Ş. bonds with a maturity of 92 days and a maturity date of November 15, 2013, are determined as follows:

- ISIN code TRQGRANK1325;
- Compound Yield: 8.27941%;
- Simple Yield: 8.03476%;
- Issue Price: 98.015

The ISIN Code, compound yield, simple yield and issue price of T. Garanti Bankası A.Ş. bonds with a maturity of 127 days and a maturity date of December 20, 2013, are determined as follows:

- ISIN code TRQGRANA1327;
- Compound Yield: 8.67140%;
- Simple Yield: 8.43733%;
- Issue Price: 97.148

The ISIN Code, compound yield, simple yield and issue price of T. Garanti Bankası A.Ş. discounted bonds with a maturity of 368 days and a maturity date of August 18, 2014, are determined as follows:

- ISIN code TRSGRAN81417;
- Compound Yield: 9.56205%;
- Simple Yield: 9.56569%;
- Issue Price: 91.204

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank