



**TO** : **INVESTMENT COMMUNITY**  
**FROM** : **GARANTI BANK / Investor Relations**  
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**SUBJECT** : **The results of the public offering of the bank bonds**  
**DATE** : **July 12, 2013**

In accordance with the approval of the Capital Markets Board of Turkey dated July 04, 2013, T. Garanti Bankası A.Ş. has been authorized to issue bank bonds in the aggregate nominal amount of TL 500 million; consisting of bank bonds in the nominal amount of TL 250 million with a maturity of 76 days, bank bonds in the nominal amount of TL 200 million with a maturity of 126 days and bank bonds in the nominal amount of TL 50 million with a maturity of 161 days, and to increase the amount of public offering from the nominal amount of TL 500 million to the nominal amount of TL 1 billion in case of excess demand.

On July 11, 2013, the issue price of the Bank Bond with a maturity of 76 days was determined as TL 98.443, at a simple yield of 7.59597% and a compound yield of 7.82779 %, the issue price of the Bank Bond with a maturity of 126 days was determined as TL 97.211, at a simple yield of 8.31104% and a compound yield of 8.53912 %, and the issue price of the Bank Bond with a maturity of 161 days was determined as TL 96.248, at a simple yield of 8.83768% and a compound yield of 9.05669 %.

As a result of book building dated July 09-10-11, the total demand from the investors for the bank bonds and bank bonds in the total nominal amount of TL 500 million was in the nominal amount of TL 632,416,499. The amount of total issuance is increased to TL 632,416,499.

The issuance and allocation amounts of the bank bonds regarding the public offering and the number of investors who gained the right to buy bank bonds are presented in the attached table.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,  
Garanti Bank

**PUBLIC DISCLOSURE ON THE RESULTS OF THE PUBLIC OFFERING OF  
T. GARANTİ BANKASI A.Ş. BONDS**

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**Bank bond with a maturity of 76 days**

<b>Investor Profile</b>	<b>Demand (# nominal)</b>	<b>Demand (# of investors)</b>	<b>Allocation (nominal)</b>	<b>Allocation (# of investors)</b>
Domestic Retail Investors	222,039,144	4,499	222,039,144	4,499
Domestic Institutional Investors	174,030,000	14	174,030,000	14
<b>TOTAL</b>	<b>396,069,144</b>	<b>4,513</b>	<b>396,069,144</b>	<b>4,513</b>

**Bank bond with a maturity of 126 days**

<b>Investor Profile</b>	<b>Demand (# nominal)</b>	<b>Demand (# of investors)</b>	<b>Allocation (nominal)</b>	<b>Allocation (# of investors)</b>
Domestic Retail Investors	26,900,511	393	26,900,511	393
Domestic Institutional Investors	67,000,000	5	67,000,000	5
<b>TOTAL</b>	<b>93,900,511</b>	<b>398</b>	<b>93,900,511</b>	<b>398</b>

**Bank bond with a maturity of 161 days**

<b>Investor Profile</b>	<b>Demand (# nominal)</b>	<b>Demand (# of investors)</b>	<b>Allocation (nominal)</b>	<b>Allocation (# of investors)</b>
Domestic Retail Investors	48,273,147	573	48,273,147	573
Domestic Institutional Investors	94,173,697	9	94,173,697	9
<b>TOTAL</b>	<b>142,446,844</b>	<b>582</b>	<b>142,446,844</b>	<b>582</b>