



**TO** : INVESTMENT COMMUNITY  
**FROM** : GARANTI BANK / Investor Relations  
Tel: (90 212) 318 2352  
Fax: (90-212) 216 5902  
E-mail: [investorrelations@garanti.com.tr](mailto:investorrelations@garanti.com.tr)  
**SUBJECT** : Announcement regarding the issuance of Garanti Bank Bond  
**DATE** : July 05, 2013

It was announced on May 09, 2013 that as a result of our application to the Capital Markets Board pursuant to our Board of Directors' resolution dated February 14, 2013, offering circular of our bank bonds and/or debentures in the total nominal amount of TL 6,700,000,000 was approved and published in the Capital Markets Board's weekly bulletin numbered 2013/15.

In this regard, our application regarding the issuance of three bank bonds in the nominal amount of TL 250 million with a maturity of 76 days, TL 200 million with a maturity of 126 days and TL 50 million with a maturity of 161 days was approved by the Capital Markets Board on July 04, 2013.

In case of excess demand, the issuance of bank bonds in the aggregate nominal amount of TL 500 million will be increased to the nominal amount of TL 1 billion.

Book building of Garanti Bank bonds will take place on July 09-10-11, 2013.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,  
Garanti Bank