



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Announcement regarding the issuance of Garanti Bank bonds
DATE : May 16, 2013

The circular regarding the public offering of the Garanti Bank bonds in the total nominal amount of TL 750 million, which was approved by the Capital Markets Board on May 09, 2013, was published at the Public Disclosure platform.

The ISIN Code, compound yield, simple yield and issue price of T. Garanti Bankası A.Ş. bonds with a maturity of 91 days and a maturity date of August 15, 2013, are determined as follows:

- ISIN code TRQGRAN81312;
- Compound Yield: 4.60852%;
- Simple Yield: 4.53088%;
- Issue Price: 98.883

The ISIN Code, compound yield, simple yield and issue price of T. Garanti Bankası A.Ş. bonds with a maturity of 133 days and a maturity date of September 26, 2013, are determined as follows:- ISIN code TRQGRAN91329;

- Compound Yield: 4.76826%;
- Simple Yield: 4.69782%;
- Issue Price: 98.317

The ISIN Code, compound yield, simple yield and issue price of T. Garanti Bankası A.Ş. discounted bonds with a maturity of 369 days and a maturity date of May 20, 2014, are determined as follows:

- ISIN code TRSGRAN51410;
- Compound Yield: 5.57069%;
- Simple Yield: 5.57236%;
- Issue Price: 94.667

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank