



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Announcement regarding the Offering Circular
DATE : May 10, 2013

It was announced on May 09, 2013 that as a result of our application to the Capital Markets Board pursuant to our Board of Directors' resolution dated February 14, 2013, the registration of our bank bonds and/or debentures in the total nominal amount of TL 6,700,000,000 was published in the Capital Markets Board's weekly bulletin numbered 2013/15.

In this regard, our application to the Capital Markets Board for the issuance of two bank bonds in the nominal amount of TL 450 million with a maturity of 91 days; in the nominal amount of TL 150 million with a maturity of 133 days and discounted bank bond with a maturity of 369 days was registered by the Capital Markets Board on May 08, 2013.

In case of excess demand, the issuance of bank bonds in the aggregate nominal amount of TL 750 million will be increased to the nominal amount of TL 900 million.

Book building of Garanti Bank bonds will take place on May 13-14-15, 2013.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank